



Assisted Living Checklist

This assisted living checklist puts our touring tips into an easy to use format. Once you have narrowed your decision to a few facilities, this checklist can assist in comparing the facilities and the

Facility #1:
Facility #2:
Facility #3:

Safety & Security

#1	#2	#3	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Does the facility have a security and fire safety system?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are the entry and parking areas well lit?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Is the facility located in a safe neighborhood?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Is a call system accessible from each unit? How does it work? Who's notified in case of emergency? Where are call bells located?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Does the facility have emergency generators and emergency lighting?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Does the facility have an emergency disaster plan?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are exits clearly marked, unobstructed and unlocked from within?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are doors, rooms & hallways accommodating to wheelchairs and walkers?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Is the building staffed with licensed professionals 24 hours a day 7 days a week?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Is staff on duty at night awake staff?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are thorough background checks performed on all staff members?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Is the staff trained properly to dispense medications?

Cleanliness & Maintenance

#1 #2 #3

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Is the home clean, well kept and odor free?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Do they care about details? (baseboards, window sills and corners)
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are the grounds and buildings maintained?

Food & Nutrition

#1 #2 #3

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	What are the meal times? Is there flexibility? Can meals be eaten in rooms?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Is there a nutritionist on staff?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are guest meals available?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Is there a sample menu you can take with you?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Does the home offer a variety of nutritious meals and snacks?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Can a resident request a favorite food?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are special dietary needs accommodated?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are seasonal fresh fruits and vegetables offered?

Activities

#1 #2 #3

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Is there an activity director?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are there small & large group activities? Trips & Outings?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Do they have activities in which your parents would be interested?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Do they have church activities or Bible study?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are activities well attended?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Is socialization encouraged & promoted?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are there magazines, periodicals & books available?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are the rooms wired for cable, telephone and/or computer?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Does the facility have its own pet?

Personal Services

#1 #2 #3

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Does the facility offer a bathing service? How often?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Can the facility handle incontinence issues?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are the current residents clean shaven and well groomed?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are the residents dressed appropriately and appeared well cared for?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Do the residents appear to be good housemates for your parent(s)?

Staff and Management

#1 #2 #3

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Did you feel welcome?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Does the relationship between staff & residents appear warm polite & respectful?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Does the staff listen & make eye contact?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Does the facility provide training & continuing education for their staff?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Is the Director willing and able to meet with you?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are you comfortable with their experience and management style?

Future Needs

#1 #2 #3

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are additional services available as health care needs increase?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	If necessary, can outside providers be contracted to provide additional care?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	If a move is needed, is a 30 day notice given?
Under what conditions is a resident asked to move out?			
#1			
#2			
#3			

The Fine Print

What are the monthly rates? (Attach price list if needed)
#1
#2
#3
Are there any extra fees? If so, list here with cost.
#1
#2
#3
When and how may you terminate the contract?
#1
#2
#3
What are the policies for refunds?
#1
#2
#3
Is a deposit required & if so, how much? Is the deposit returned when the resident moves out?
#1
#2
#3

Additional Comments: